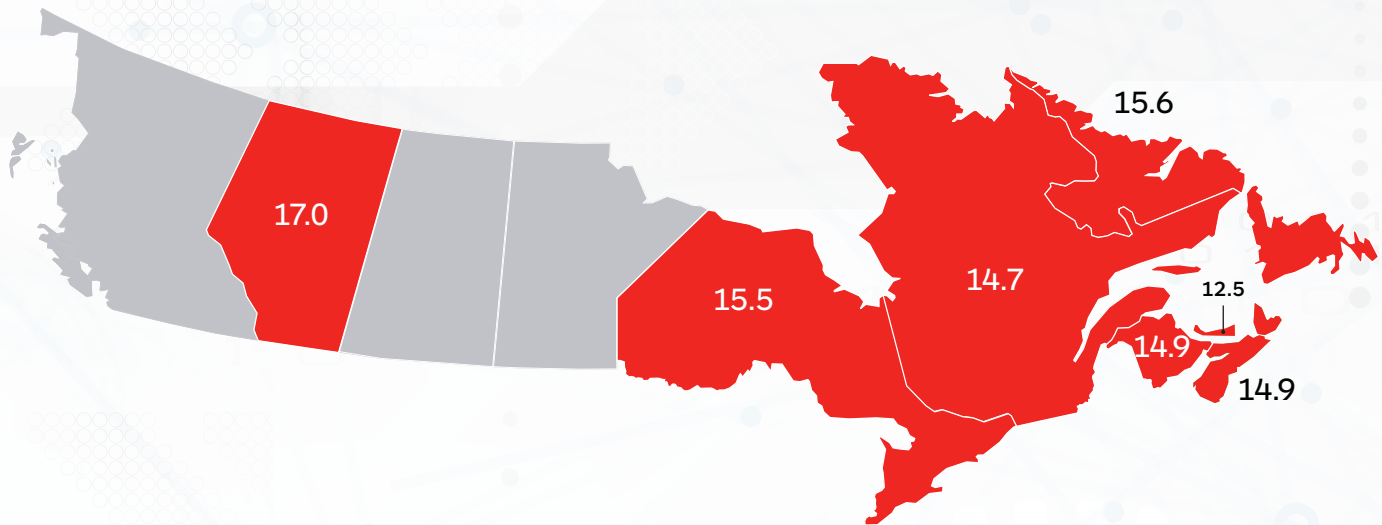


Canada Average Length of Rental by Province

Q3 2025



Average Billed Days for Canada		
Q3 2024	Q3 2025	Change
15.1	14.8	-0.3



Average Billed Days for Canada by Province			
Province	Q3 2024	Q3 2025	Change
Alberta	16.3	17.0	0.7
New Brunswick	15.5	14.9	-0.6
Newfoundland and Labrador	15.3	15.6	0.3
Nova Scotia	16.0	14.9	-1.1
Ontario	16.2	15.5	-0.7
Prince Edward Island	13.6	12.5	-1.1
Quebec	15.2	14.7	-0.5

*Source: Enterprise Rent-A-Car. Includes ARMS® Insurance Company Direct Billed Rentals.

*Provincial-level data for the crown carrier provinces of British Columbia, Manitoba, and Saskatchewan is not displayed.

Canada Overall

Overall Length of Rental (LOR) in Q3 2025 was 14.8 days, a 0.3-day decline from Q3 2024. Alberta had the highest LOR at 17.0 days, a 0.7-day increase from Q3 2024. Next highest were Newfoundland and Labrador at 15.6 days, followed by Ontario at 15.5 days. Prince Edward Island had the lowest LOR at 12.5 days, with Quebec next-lowest at 14.7 days.

Ryan Mandell, VP of strategy and market intelligence for Mitchell International, remarked: "More parts are being repaired as insurers look to offset potential price increases resulting from tariffs on auto parts and shops are looking for strategies to improve margins in a tightening labour market. In Q3 2025, 17.1% of parts entered on estimates were written for repair, compared to 15.6% in Q3 2024. This number will most certainly degrade somewhat as supplements are processed, however, it is rare to see more than a full percentage point of post quarter-end decline, indicating we are likely to see a net increase in repair percentage in Q3 of this year once the data is fully mature. With more parts being repaired, shops are less impacted by parts procurement delays."

Drivable

Drivable LOR was 12.2 days, a slight 0.1-day increase from Q3 2024. Alberta had the highest drivable LOR at 14.4 days, a significant 1.4-day increase from Q3 2024. Ontario had the next highest, at 13.0 days, though that was a 0.3-day decline from last year. Quebec had the lowest drivable LOR at 9.2 days, a 0.4-day decline from Q3 2024.

Non-Drivable

Non-drivable LOR was 26.3 days, an overall 0.2-day decline. Newfoundland and Labrador had the highest non-drivable LOR at 37.7 days, followed by Alberta at 32.5 days; Alberta's results represent an increase of 2.1 days. Quebec also had the lowest non-drivable LOR at 21.0 days, followed by Prince Edward Island at 25.5 days.

Total Loss

LOR for rentals associated with total loss claims was 18.4 days, a 1.6-day decline from Q3 2024. Prince Edward Island had the highest total loss LOR at 25.5 days, with New Brunswick (21.2 days) and Nova Scotia (21.0 days) next lowest.

Mandell shared some statistics that align with the total loss LOR decline in Q3 2025: "Overall total loss frequency declined in Q3 2025 to 23.9%, down from 29.2% in Q3 2024, which was heavily impacted by historic hailstorms in Alberta. Non-comprehensive total loss frequency saw a more modest decline, dropping from 27.1% in Q3 2024 to 25.8% in Q3 2025."

Summary

While LOR continues to decrease post-pandemic, outlying highs, challenging market and economic conditions could have impacts on future results. Enterprise is committed to partnering with insurers, repairers and suppliers on all the issues impacting repair times and LOR.

Through foundational support provided by the Enterprise Mobility Foundation, Enterprise is spearheading the Collision Engineering Career Alliance, designed to address the ongoing worker shortage and increased demand for highly skilled technicians in the collision repair industry.

For more information, visit www.beacollisionengineer.com.